

Recommandé

US Bankruptcy Court for the Southern District of New York One Bowling Green New York, N.Y. 10004 Attention: Clerk of the Court.



Philippe Wiedmer Opérations

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AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM

LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Lombard Odier & Co Ltd ("<u>Transferor</u>") unconditionally and irrevocably transferred to IDB Bank ("<u>Transferee</u>") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (The "Debtor"), Chapter 11 Case No.: 88-13555(JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of :

Date	November 3, 2015	Date :	- 9 NOV. 2015	
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<u>Transferor</u>

Bank Lombard Odier & Co Ltd

11 Rue de la corraterie

1204 Geneva, Switzerland

Signature(s):

José Filella Senior Vice President

Signature(s):

L'oraine Dugerdil Assistant Vice President

Transferee

Gonet & Cie

6 boulevard du Théâtre

CP 5009

1211 Geneva 11, Switzerland

Signature(s):

Membre de la direction

Signature(s)

Ph. Baudois Fondé de pouvoir

SCHEDULE 1

<u>Lehman Programs Securities Related to Transferred Portion of Claim:</u>

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0325369725	55829	10/29/2009	Lehman Brothers Holdings Inc	\$250′000

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LEHMAN BROTHERS HOLDINGS INC., ET. AL. C/O EPIQ BANKRUPTCY SOLUTIONS, LLC PO BOX 4199 PORTLAND OR 97208-4199



GONET & CIE NICOLE LEPRAT MEMBRE DE LA DIRECTION BOULEVARD DU THEATRE 6 CASE POSTALE 5009 1211 GENEVE 11 **SWITZERLAND**

Aggregation Number:

W0006619

Wire Amount: Wire Date:

